

APPLICATION FORM

Completing this form will allow Gerry Orr, Mortgage Agent for Alberta Mortgages (Independent Member of Mortgage Alliance) to quickly process your request. Once submitted, it will remain strictly confidential. The information will be use to verify your credit rating. There is no cost, obligation or commitment by submitting this form.

Please fax this form to 403.249.6014 or toll free fax (outside Calgary) 1.866.266.2681

How can I help you? (Optional)

- | | |
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| <input type="checkbox"/> I want to consolidate all my debt.
<input type="checkbox"/> I want to purchase my first home with at least 5% down.
<input type="checkbox"/> I want to lower my monthly mortgage payments and lock into a better rate.
<input type="checkbox"/> My mortgage is up for renewal soon, get me today's best rate.
<input type="checkbox"/> I am interested in a 1 to 5 year fixed rate mortgage.
<input type="checkbox"/> I have a first and second mortgage and would like to combine them into one mortgage.
<input type="checkbox"/> I am currently selling my existing home and looking to mortgage a new home. | <input type="checkbox"/> I would like to renovate and improve my existing home.
<input type="checkbox"/> I am interested in switching to a mortgage with better terms.
<input type="checkbox"/> I want to find a mortgage provider that will let me pay down my mortgage faster.
<input type="checkbox"/> I am interested in a variable rate mortgage.
<input type="checkbox"/> I am interested in a short term, open mortgage.
<input type="checkbox"/> I have not found a home yet but would like to know what I will qualify for.
<input type="checkbox"/> I want to buy a home with zero money down. |
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Personal Information

First Name, Middle Initial, Last Name:			
Date of Birth (mm/dd/yy):	SIN:	Marital Status:	Dependents:
Current Address:			
City:	Province:	Postal Code:	
Previous Address (if less than 3 years):			
City:	Province:	Postal Code:	
Email Address:	Home Phone:	Residential Status (own, rent, etc.)	
Current Employer:		Work Phone:	
Employer Address:		Province:	Postal Code:
Type of Income (salary, hourly, etc.)	Gross Yearly Income:	Years There:	
Previous Employer (if less than 3 years):			
Employer Address:		Province:	Postal Code:
Type of Income (salary, hourly, etc.)	Gross Yearly Income:	Years There:	

Co-Applicant Information (Complete this section if you are married or have a co-applicant.)

First Name, Middle Initial, Last Name:		
Date of Birth (mm/dd/yy):	SIN:	Relationship to Co-Applicant (spouse, brother, etc.):

Current Employer:		Work Phone:	
Employer Address:		Province:	Postal Code:
Type of Income (salary, hourly, etc.)	Gross Yearly Income:		Years There:

Previous Employer (if less than 3 years):			
Employer Address:		Province:	Postal Code:
Type of Income (salary, hourly, etc.)	Gross Yearly Income:		Years There:

Details of Mortgage Loan

I am applying for a (FIRST/SECOND) mortgage.		How much of a loan do you need?	
Monthly Property Taxes:	Current Value of your Home:	Date Purchased (approx.):	Original Purchase Price (approx.):

Details of First Mortgage

Mortgage Lender (held by):		Mortgage Number:	
Balance:	Rate (%):	Monthly Payment:	Maturity Date:
Property Address:			

Details of Second Mortgage

Mortgage Lender (held by):		Mortgage Number:	
Balance:	Rate (%):	Monthly Payment:	Maturity Date:
Property Address:			

Liabilities

Total Outstanding Balances:	Credit Cards:	Loans / Lines of Credit:
Total Monthly Payments:	Car Payments:	Alimony/Support/Other:

Assets

Vehicle 1 (year, make, model):		
Vehicle 2 (year, make, model):		
RRSPs:	Stocks / Bonds:	Cash Savings:
Name of Your Bank(s):		
Rental Property (please provide details):		

Property Information Required By CMHC

Dwelling Type (detached, townhouse, etc.):	Dwelling Style (one storey, split, etc.)	Square Footage:
Heating Type (gas, electric, etc.)	Property Age:	Lot Size:
Tenure (freehold, condo)	Garage Size (single, double, etc.)	Garage Type (attached, detached)

Important Questions

Have you declared bankruptcy in the past 7 years?	<input type="checkbox"/> yes <input type="checkbox"/> no
Do you currently guarantee a business loan?	<input type="checkbox"/> yes <input type="checkbox"/> no
Are you currently a co-signer on another loan?	<input type="checkbox"/> yes <input type="checkbox"/> no

Comments (Please provide any additional information which could help us to approve your loan.)

I hereby authorize Gerry Orr, Mortgage Agent for Alberta Mortgages (Independent Member of Mortgage Alliance) to obtain a credit report and make any necessary inquiries regarding our mortgage application and to release this information to any lenders who may be interested in providing funds on your behalf.

Applicant Signature:	Date:
Co-Applicant Signature:	Date: